



KEEP 5
IN KANSAS

Cheyenne County

Picture a world without "St. Francis..."



St. Francis

COMMUNITY SCHOOLS



Don't let your home town become a ghost town!

Together, we can make a bright future for the people who call **St. Francis and Cheyenne County** home.

It's as simple as Keep 5 in Cheyenne County

5% of the transfer of wealth

The transfer of wealth has three possible destinations:

Heirs

Taxes

Charity

Inherited wealth

In years past

People typically stayed in the community where they were born and raised.

Estate wealth passed from one generation to the next, but remained in Kansas.

Inherited wealth

Today

Fewer people spend their lives in one community or state.

When estate wealth leaves our state, it will likely never return.

Transfer of Wealth potential for Cheyenne County: USD 297

2010: 2,087 residents 952 households

\$55,844,738 by **2020**

\$278,487,784 by **2064**

**5% of the total wealth transfer
in Cheyenne Co : USD 297**

\$2,792,237 by 2020

\$13,394,389 by 2064

Current Reality: 0.9%

Charitable Giving of Estates Nationally

\$508,614 by **2020**

\$2,536,368 by **2064**

Keeping **5%** in **Cheyenne County**
can make a significant difference in
the future of our community



Provide resources for future generations

Funding for local causes =
**better communities that attract
and retain more people**

What are community foundations?

Community foundations are **tax-exempt, nonprofit, autonomous, nonsectarian, philanthropic institutions.**

Community Foundations:

- Build permanent funds
- Pool and leverage resources
- Process complex financial vehicles
- Offer significant tax advantages
- Provide administrative support
- Protect your charitable dollars

The long-term goal of any community foundation is to build permanent funds supported by many donors to **benefit charitable causes within the local area.**

Ways of Giving

- Stocks, bonds and mutual funds
- Real estate
- Personal property
- Cash
- IRAs and other retirement funds
- Bequests
- Life insurance
- Commodities

Go to <https://sfcommunityfoundation.org/> to donate online

Make your community an heir

by giving at least 5%

through the St. Francis
Community Foundation

if you have three children, they
would only receive **1.67% less**
in their own inheritance

Make your community an heir

if you have three children

consider making your community
your fourth heir to your estate

through the

**St. Francis Community
Foundation**

*(each of your 3 children would receive
8% less of your estate)*

A photograph of a modern medical center building with large glass windows and a sign that reads "Newton Medical Center". The image is overlaid with a semi-transparent blue filter. The text is centered and reads:

How can I establish
a legacy to benefit
my community?

Leaving a Living Legacy: Eddy & Sherry Schultz



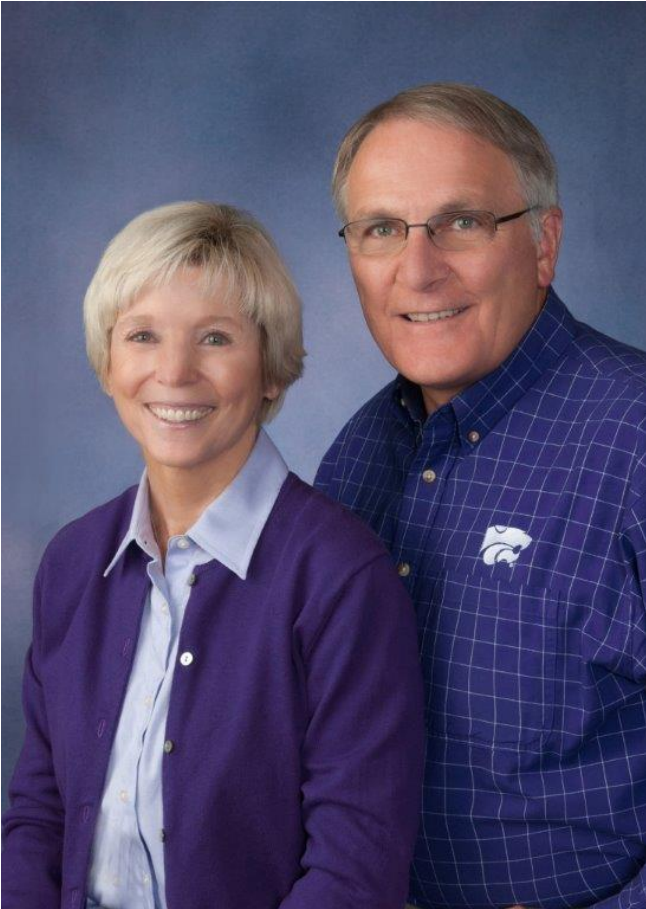
- Eddy & Sherry decided to support two special project funds by donations of:
- **\$35,000** was matched for **Swimming Pool Fund** and
- **\$42,500** was matched for the **Motorcycle Museum Fund**
- The **Senior Living Fund** received **\$3,500**.
- Their two donations raised an additional **\$77,500** for these two projects.

Leaving a Legacy: Rachael Keller



- Rachael's family chose to establish a memorial in Rachael's memory
- Generous memorial donations of over **\$78,500** were made to the newly formed **Senior Living for Cheyenne County Field of Interest Fund** in Rachael's memory.
- The donations to this field-of-interest fund allows the local foundation board to address current and future seniors' needs in our community as they arise.

Leaving a Living Legacy: Bill & Cindy Keller



- Bill and Cindy decided to support five funds by cash donations of over **\$700,000**:
- **\$75,000** was matched for the **Senior Living Fund** in 2012 and
- **\$280,000** currently given to the **New Generation Endowment Fund**
- Their two donations helped help raise an additional **\$80,000** for these two funds.
- They donated **\$15,000** to the **Swimming Pool** and will donate all the **Electrical Supplies** for the new pool
- The **Unrestricted Fund** received **\$320,000** to support many projects.
- The **Motorcycle Museum** received **\$20,000** in **Electrical Supplies**.

Leaving a Legacy: Kari Milliken Gilliland



- Kari's family chose to establish a memorial in Kari's memory based on the generous memorials given on her behalf.
- **\$10,320** were donated to the swimming pool fund in **Kari's honor**.
- This special purpose fund allows the local foundation to address the specific need of a new swimming pool in our community.

Building a Living Legacy: Scott Jenkins



- Scott Jenkins, former board member, sought to support the **Swimming Pool & Recreation Fund** by seeking sponsors for his run in the **Leadville 100 Ultra Marathon**:
- Scott sought corporate and local individual donors to pledge \$157.30 / mile for or each mile he completed in this grueling race in August 2015.
- He raised raise **\$15,730** for this fund.

Leaving a Legacy: Ethel Whitten



- Ethel's family chose to establish a memorial in Ethel's memory
- Generous matching fund donation of over **\$10,000** was made to the newly formed **St. Francis Swimming Pool Fund** in Ethel's memory.
- This special purpose fund allows the local foundation to address the specific need of a new swimming pool in our community.

Leaving a Legacy: Willard Zweygardt



- An anonymous donor chose to give a memorial in Willard's memory
- A generous donation of **\$10,000** was made to the **Senior Living Fund** in Willard's memory. This donation provided funds allowing the Good Samaritan Village – Cheyenne County to remodel the west entrance
- Another generous matching pledge of **\$40,000** was made to help build the **New Generation Endowment Fund.**

Building a Living Legacy: Carl Werner



- Carl decided to support the **USD 297 Education Fund** by establishing this fund for the benefit of the USD 297 school district
- Carl encourages other donors to make donations to this fund.
- The school board and superintendent have sole discretion on how the grant funding will be utilized.
- Carl made an initial donation of **\$100,000** to this fund.

Leaving a Legacy: for Yourself or a Loved One

Yours or a loved one's photograph

- **Establish a fund that makes a difference in your community**
 - Donor Advised Fund
 - Field of Interest Fund
 - Endowment Fund
 - Designated Fund
 - Expendable – Special Projects
 - Unrestricted
 - Scholarship

About St. Francis Community Foundation

*Established in 1989 as
the New Generation Endowment Fund*

*Converted to the
St. Francis Community Foundation
in 2007 affiliation with the
Greater Kansas City Community Foundation*

Funds

There are three primary Funds managed by the Foundation and a number of special project funds:

New Gen Endowment Foundation

- Only earnings (no principal) from this fund can be spent for charitable purposes for the betterment of St. Francis and Cheyenne County.
- **All donations in 2016 up to \$320,000 were eligible to be matched 1:1 by Bill and Cindy Keller and the Willard Zwegardt Memorial Fund.**

Senior Living Fund

- Principal and interest income may be utilized for charitable purposes that provide or support senior living and/or long-term care in Cheyenne County, both for the aged and those in need.

Grow St. Francis Unrestricted Fund

- Allows donors to fund future needs of our community without any constraints. The local advisory board has full discretion for utilizing these funds. It is typically used to fund unexpected charitable needs that arise within the community.

Special Projects Funds

- Community projects that need a tax-deductible vehicle in which to fundraise to complete the project:
 - Swimming Pool and Recreation Fund
 - Motorcycle Museum Fund
 - USD 297 Education Fund

Check out <https://sfcommunityfoundation.org/> for a complete description of funds

Contributors

In recent years, former residents, current citizens, alumni, private foundations, relatives of families with roots in the county have given...

New Gen Endowment Foundation

- **23 donors**
- **\$358,00 in current principal** (income only available for use)

Senior Living Fund

- 255 donors
- **\$155,953**
- **\$82,500**

Grow St. Francis Unrestricted Fund

- 123 donors
- **\$516,380**
- **\$303,000**

Special Projects Funds

- Swimming Pool and Recreation Fund
 - 236 donors
 - **\$169,182**
 - **\$72,000**
- Motorcycle Museum Fund
 - 46 donors
 - **\$296,325**
- Education Fund
 - 2 donors
 - **\$111,000**

12/31/2016

Check out <https://sfcommunityfoundation.org/> for a complete list of donors

Local Impact

In recent years,
the **St. Francis Community Foundation** has awarded
grants from the **Senior Living Fund** to:

St. Francis Senior Center

- Commercial Refrigerator
- Commercial Freezer
- Remodel Kitchen

Good Samaritan Village – Cheyenne County

- Remodel West Entrance

Community Garden

- Hoop House & supplies

Cheyenne County Hospital

- PICC Training / Patient Mannequin

Emergency Medical Services

- Hydraulic Lift for Ambulance
- Emergency generator for emergency services building

Cheyenne County

- Assisted Living / Senior Living Assessment Consulting and Architect Fees

Local Impact

In recent years,
the **St. Francis Community Foundation** has awarded grants
from the **Unrestricted** and **New Generation Fund** to:

ABC Pre-School

- Playground Equipment

Cheyenne County Fire Department

- Hydraulic Lift

Cheyenne County Leadership

- Leadership Training 15 citizens

St. Francis Youth Wrestling

- Support Club Expenses

Riverwalk / Keller Pond

- \$55,000 in unencumbered matching funds

CN County Emergency Operating Center

- Digital Projector

Cheyenne County Museum

- Genealogy Center, New Museum Door
- Windows for Old Church

City of St. Francis

- LED Sign, Keller Pond/Riverwalk, Art in Sawhill Park
- Celebrate 125th Anniversary
- SFCF operating expenses

Cheyenne Center for Creativity

- Supplies, remodeling, operating expenses

St. Francis Community Foundation Board



-
- Dara Carmichael
- Mike Day
- Lauren Reyelts
- Kelly Frewen
- Tom Keller
- Carla Lampe



-
- Jim Milliken
- Eddy Schultz
- Carol Sloper
- Tom Smull
- Bruce Swihart
- Carl Werner

Strengthen your community

**Create a permanent source of
funding** to address local needs



Thank you for your interest in the
Keep 5 in Kansas campaign!

Keep 5 in Cheyenne County - sfcommunityfoundation.org

The Keep 5 in Kansas campaign is sponsored by the Kansas Association of Community Foundations, with support from the Kansas Health Foundation.